

**PHILIPPINE PORTS AUTHORITY**  
**SCHEDULE OF LOANS PAYABLE - FOREIGN**  
**As of September 30, 2017**

| Date               | Loan Number   | Purpose                              | Maturity Date |          | Outstanding Balances    |                       | Current Portion       | Long Term Portion       |
|--------------------|---------------|--------------------------------------|---------------|----------|-------------------------|-----------------------|-----------------------|-------------------------|
|                    |               |                                      |               |          | As of 12-31-16          | Repayments            | (429 A)               | (433 B)                 |
| 1988               | JBIC-PH-P84   | Cargo Handling Equipment Procurement | Jan 2018      | Y        | 4,491,000.00            | 2,994,000.00          | 0.00                  | 1,497,000.00            |
|                    |               |                                      |               | P        | 1,909,124.10            | 1,272,749.40          | 0.00                  | 636,374.70              |
| 1988               | JBIC-PH-P91   | Engineering Services-Batangas Port   | Jan 2018      | Y        | 12,372,000.00           | 8,248,000.00          | 0.00                  | 4,124,000.00            |
|                    |               |                                      |               | P        | 5,259,337.20            | 3,506,224.80          | 0.00                  | 1,753,112.40            |
| 1991               | JBIC-PH-P122  | Batangas Port Development Project I  | Jun 2021      | Y        | 1,206,657,000.00        | 134,073,000.00        | 134,073,000.00        | 938,511,000.00          |
|                    |               |                                      |               | P        | 512,949,890.70          | 56,994,432.30         | 56,994,432.30         | 398,961,026.10          |
| 1997               | JBIC-PH-P172  | Batangas Port Development Project II | Mar 2027      | Y        | 257,544,000.00          | 24,528,000.00         | 0.00                  | 233,016,000.00          |
|                    |               |                                      |               | P        | 109,481,954.40          | 10,426,852.80         | 0.00                  | 99,055,101.60           |
| 1998               | JBIC-PH-P187  | Batangas Port Development Project II | Sep 2028      | Y        | 7,773,192,000.00        | 647,766,000.00        | 0.00                  | 7,125,426,000.00        |
|                    |               |                                      |               | P        | 3,304,383,919.20        | 275,365,326.60        | 0.00                  | 3,029,018,592.60        |
| 1998               | JBIC-PH-P187A | Batangas Port Development Project II | Sep 2038      | Y        | 736,252,000.00          | 33,466,000.00         | 0.00                  | 702,786,000.00          |
|                    |               |                                      |               | P        | 312,980,725.20          | 14,226,396.60         | 0.00                  | 298,754,328.60          |
|                    |               |                                      |               | <b>Y</b> | <b>9,990,508,000.00</b> | <b>851,075,000.00</b> | <b>134,073,000.00</b> | <b>9,005,360,000.00</b> |
|                    |               |                                      |               | <b>P</b> | <b>4,246,964,950.80</b> | <b>361,791,982.50</b> | <b>56,994,432.30</b>  | <b>3,828,178,536.00</b> |
| <b>GRAND TOTAL</b> |               |                                      |               |          |                         |                       |                       |                         |

**PHILIPPINE PORTS AUTHORITY**  
**SCHEDULE OF LOANS PAYABLE - FOREIGN**  
As of September 30, 2017

| Date | Loan Number        | Purpose                   |          | Gain on Foreign   | Loss on              | Interest             | Guarantee Fee        | Other Charges   |
|------|--------------------|---------------------------|----------|-------------------|----------------------|----------------------|----------------------|-----------------|
|      |                    |                           |          | Exchange          | Foreign              |                      |                      |                 |
|      |                    |                           |          | (621 A)           | (981 A)              | (996 A)              | (993)                | (997 E)         |
| 1988 | JBIC-PH-P84        | Cargo Handling Equipment  | Y        |                   | 0.00                 | 67,918.00            | 0.00                 | 0.00            |
|      |                    | Procurement               | P        | (1,947.51)        | 60,318.87            | 23,903.96            | 0.00                 | 300.04          |
| 1988 | JBIC-PH-P91        | Engineering Services-     | Y        |                   | 0.00                 | 187,105.00           | 0.00                 | 0.00            |
|      |                    | Batangas Port             | P        | (5,365.08)        | 166,169.71           | 65,853.22            | 0.00                 | 300.54          |
| 1991 | JBIC-PH-P122       | Batangas Port Development | Y        |                   | 0.00                 | 0.00                 | 0.00                 | 0.00            |
|      |                    | Project I                 | P        | -                 | 3,030,317.95         | 6,857,920.16         | 0.00                 | 25.00           |
| 1997 | JBIC-PH-P172       | Batangas Port Development | Y        |                   | 0.00                 | 2,937,412.00         | 0.00                 | 0.00            |
|      |                    | Project II                | P        | -                 | 730,535.12           | 1,932,959.60         | 650,939.72           | 125.12          |
| 1998 | JBIC-PH-P187       | Batangas Port Development | Y        |                   | 0.00                 | 84,802,330.00        | 0.00                 | 0.00            |
|      |                    | Project II                | P        | -                 | 19,292,882.40        | 56,042,245.94        | 25,452,333.22        | 125.13          |
| 1998 | JBIC-PH-P187A      | Batangas Port Development | Y        |                   | 0.00                 | 2,738,252.00         | 0.00                 | 0.00            |
|      |                    | Project II                | P        | -                 | 996,741.77           | 1,834,068.50         | 0.00                 | 125.12          |
|      |                    |                           | <b>Y</b> |                   | <b>0.00</b>          | <b>90,733,017.00</b> | <b>0.00</b>          | <b>0.00</b>     |
|      | <b>GRAND TOTAL</b> |                           | <b>P</b> | <b>(7,312.59)</b> | <b>24,276,965.82</b> | <b>66,756,951.38</b> | <b>26,103,272.94</b> | <b>1,000.95</b> |

**PHILIPPINE PORTS AUTHORITY**  
**SCHEDULE OF LOANS PAYABLE - FOREIGN**  
**( PAYABLES SET UP/ACCRUAL)**

As of September 30, 2017

| Date               | Loan Number   | Purpose        |   | Gain/Loss on | Interest             | Guarantee   | Other       | Balance of  |
|--------------------|---------------|----------------|---|--------------|----------------------|-------------|-------------|-------------|
|                    |               |                |   | Foreign      |                      | Fee         | Charges     | Accrued     |
|                    |               |                |   | Exchange     |                      |             |             | Interest    |
|                    |               |                |   | (981 A)      | (996 A)              | (993)       | (997 E)     | Payable     |
|                    |               |                |   |              |                      |             |             | (406 A)     |
| 1988               | JBIC-PH-P84   | Cargo Handling | Y |              | 60,867.30            |             |             | 0.00        |
|                    |               | Equipment      |   |              |                      |             |             |             |
|                    |               | Procurement    | P |              | 25,874.69            |             |             | 0.00        |
| 1988               | JBIC-PH-P91   | Engineering    | Y |              | 167,678.80           |             |             | 0.00        |
|                    |               | Services-      |   |              |                      |             |             |             |
|                    |               | Batangas Port  | P |              | 71,280.26            |             |             | 0.00        |
| 1991               | JBIC-PH-P122  | Batangas Port  | Y |              | 976,489.84           |             |             | 0.00        |
|                    |               | Development    |   |              |                      |             |             |             |
|                    |               | Project I      | P |              | 415,105.83           |             |             | 0.00        |
| 1997               | JBIC-PH-P172  | Batangas Port  | Y |              | 1,637,246.03         |             |             | 0.00        |
|                    |               | Development    |   |              |                      |             |             |             |
|                    |               | Project II     | P |              | 695,993.29           |             |             | 0.00        |
| 1998               | JBIC-PH-P187  | Batangas Port  | Y |              | 47,266,872.46        |             |             | 0.00        |
|                    |               | Development    |   |              |                      |             |             |             |
|                    |               | Project II     | P |              | 20,093,147.48        |             |             | 0.00        |
| 1998               | JBIC-PH-P187A | Batangas Port  | Y |              | 1,526,238.82         |             |             | 0.00        |
|                    |               | Development    |   |              |                      |             |             |             |
|                    |               | Project II     | P |              | 648,804.12           |             |             | 0.00        |
|                    |               |                | Y | <b>0.00</b>  | <b>51,635,393.25</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |
|                    |               |                | P | <b>0.00</b>  | <b>21,950,205.67</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |
| <b>GRAND TOTAL</b> |               |                |   |              |                      |             |             |             |